

CHIEF FINANCIAL OFFICER PACKAGES



	FROM \$3000 per month REPORTING PACKAGE	FROM \$5000 per month ADVANCED REPORTING PACKAGE	FROM \$9000 per month ADVANCED CFO PACKAGE
INCLUDES			
Online dashboards	\$	✓	✓
WEEKLY			
Operational KPI reports	\$	✓	✓
MONTHLY			
Management report with KPIs	✓	✓	✓
2 hour meeting	✓	✓	✓
Employee KPI report	\$	✓	✓
QUARTERLY			
Budgeting and forecasting	✓	✓	✓
Cashflow forecast	✓	✓	✓
Board report	✓	✓	✓
Attendace at board meetings	\$	✓	✓
Quarterly strategy session	\$	\$	✓
ANNUALLY			
Risk review	✓	✓	✓
Annual financial report	✓	✓	✓
Strategy session	\$	\$	✓
Business plan	\$	\$	✓
DEDICATED CFO			
Part time	POA	POA	POA
Full time	POA	POA	POA



Included



Available as a once off cost

POA Price on Application

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	Do it yourself online	Half Day	Full Day
Business Review	\$1,500	\$4,000 plus travel	\$8,000 plus travel

	Just do it program	Keep me accountable program	Platinum program
Financially - focused growth course 12 months	\$1,000 per month or \$10,000 per year SAVE \$2,000!	\$2,500 per month or \$25,000 per year SAVE \$5,000!	\$6,000 per month or \$60,000 per year SAVE \$12,000!
Initial online business review	✓	✓	
Initial full day face- to face business review			✓
Online business success course	✓	✓	Personalized online BSC
Monthly coaching	N/A	2 hours per month	4 hours per month

	5 Sessions	10 Sessions
Strategic Business Coaching	\$2,500 INCLUDES Five 1 hour Sessions Strategic Business Coaching	\$5,000 INCLUDES Ten 1 hour Sessions Strategic Business Coaching